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JUDICIAL CENTRE OF CALGARY

COURT FILE NUMBER

1701-10909

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

RAZOR ENERGY CORP.

DEFENDANTS

BLENDFORCE ENERGY SERVICES INC. and

FORTALEZA ENERGY INC.

AND IN THE MATTER OF THE RECEIVERSHIP OF

BLENDFORCE ENERGY SERVICES INC.

APPLICANT

FTI CONSULTING CANADA INC. in its capacity as

Court-appointed Receiver and Manager of the assets,

undertakings and properties of BLENDFORCE ENERGY

SERVICES INC.

DOCUMENT

BANKRUPTCY ORDER

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF

PARTY FILING THIS

DOCUMENT

Torys LLP

4600 Eighth Avenue Place East

525 - Eighth Ave SW

Calgary, AB T2P 1G1

Attention: Kyle Kashuba Telephone: + 1 403.776.3744

Fax: +1 403.776.3800

Email: kkashuba@torys.com

File No. 39586-2001

DATE ON WHICH ORDER WAS PRONOUNCED: November 9, 2017

NAME OF JUSTICE WHO MADE THIS ORDER:

Mr. Justice C.M. Jones

LOCATION OF HEARING:

Calgary, Alberta

UPON THE APPLICATION FOR BANKRUPTCY ORDER being made by FTI Consulting Canada Inc., having an office at 720, 440 - 2nd Avenue SW, Calgary, AB T2P 5E9, in its capacity as the Court-appointed receiver and manager (the "Receiver") of the assets, undertakings and properties of BlendForce Energy Services Inc. ("BlendForce" or the "Debtor"), having their office at 7874 - 10 St NE, Calgary, AB T2E 8W1; AND UPON HAVING READ the Receivership Order dated August 18, 2017 (the "Receivership Order"), the First Report of the Receiver dated and filed November 1, 2017 (the "First Report") and the Affidavit of Service, to be filed (the "Affidavit of Service"); AND UPON reading the consent of FTI Consulting Canada Inc. to act as trustee in bankruptcy of the estate of BlendForce; AND UPON HEARING the submissions of counsel for the Receiver, counsel for Razor Energy Corp., and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service; AND UPON it appearing that all interested and affected parties have been served with notice of this Application; AND UPON it appearing to the Court that the following acts of bankruptcy have been committed by the Debtor:

- (a) the debts owing by BlendForce exceed \$1,000; and
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, BlendForce ceased to meet its liabilities generally as they become due.

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
- 2. BlendForce, a corporation incorporated pursuant to the laws of the Province of Alberta, be and is hereby adjudged bankrupt and that a Bankruptcy Order is hereby made against BlendForce.
- 3. FTI Consulting Canada Inc. be and is hereby appointed as trustee of the estate of the bankrupt BlendForce, without security.
- 4. The costs of and incidental to this Application and of this Order be paid to the Applicant, on a full indemnity, solicitor and his own client basis, out of the assets of the estate of the bankrupt BlendForce, forthwith.
- 5. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery

or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

Service of this Order on any party not attending this Application is hereby dispensed with. 6.

"C.M. Jones"

Justice of the Court of Queen's Bench of Alberta